

# Informing Indian Landowners On the Land Buy-Back Program

### WHY THIS PUBLICATION

Part of the mission of the Indian Land Tenure Foundation is to inform individual Indian landowners so that they can make wise decisions regarding their land ownership and management. While the Foundation does not take a position on whether a landowner should sell or not sell their interests, we do believe understanding the forms that you will receive from the Department of Interior is the first step in your decision making. This publication has been created to assist you in understanding those forms.

#### THE COBELL SETTLEMENT

The long running Cobell v. Salazar class action lawsuit involving the trust administration of Individual Indian Money (IIM) Accounts was finally settled in December 2009 after 14 years of litigation. The Cobell Settlement was approved by Congress and the Claims Resolution Act of 2010 was signed by President Obama on December 8, 2010. The Settlement became effective on November 24, 2012, after appeals were exhausted through the U.S. Supreme Court.

It is important to understand that the Cobell Settlement is a two-sided agreement. For their part, Indian people who either currently have or have had in the past an IIM account, or owned an interest in trust land may share in a payment of \$1.5 billion. The Department of the Interior (DOI) for its part of the Settlement received \$1.9 billion to be used for two things-\$1.5 billion for purchasing undivided trust interests in trust allotments owned by individual Indians and return those interests to the tribe with jurisdiction plus up to \$285 million for program implementation (including \$60 million for scholarships for Indian students that would be generated as a matching amount from the purchase of the trust interests, and funds to support the work of the Trust Reform Commission for developing recommendations for future changes in trust management.)

#### LAND BUY-BACK PROGRAM FOR TRIBAL NATIONS

As part of the Cobell Settlement, this program is aimed at reducing the level of fractionation in trust allotment land titles. The Program will only purchase undivided trust and restricted fee interests from individual owners who are willing to sell and return those interests to the tribe with jurisdiction over the allotment. The Program has until November, 2022 to purchase \$1.5 billion of these interests. As currently designed, the Program will work reservation-by-reservation conducting appraisals and making offers to individual land-interest holders.

## **Important Documents** to Know About:

## **OFFER PACKET DOCUMENTS**

- Cover Letter and Instructions
- Deed
- Exhibit A: Purchasable Interests Inventory
- Tract Maps

## **POST PURCHASE DOCUMENTS**

Acknowledgement Notice

### **AVAILABLE UPON REQUEST**

- Landowner Income Report
- Exhibit B: Approval of Conveyance
- Conveyed Interests Report

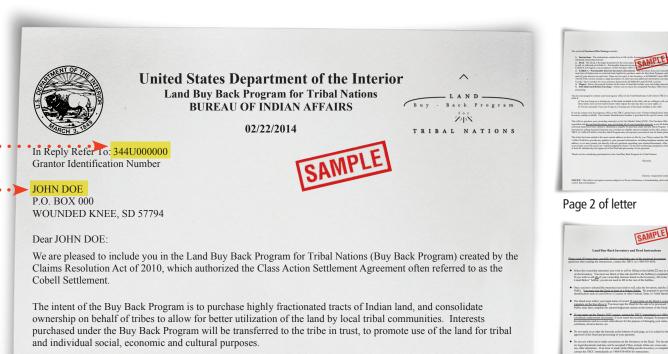
## **Cover Letter** and Instructions

YOUR GRANTOR ID NUMBER AND NAME

• The ID number and name must both be correct or you should contact the Trust Beneficiary Call Center (TBCC) immediately at 1-888-678-6836.

#### YOUR DECISION

- If you choose to sell none of your interests, you do not need to do anything further.
- If you choose to sell some, but not all, of your interests listed on the Purchasable Interest Inventory, you will be paid fair market value for the tracts you choose to sell, plus an



This package is an offer by the Department of the Interior to purchase your ownership interests in certain fractionated trust or restricted Indian lands. The Purchase Offer includes fractional ownership interests with their corresponding fair market value. You may choose to sell some, all, or none of your interests included in this Purchase Offer; however, if you choose to sell all of your interests, you will be paid \$6,937.57. An additional Base Payment of \$75.00 will be included with final payment if you sell any or all interests included in this Purchase Offer. You will no longer receive any lease revenues or other benefits derived from those interests you sell.

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2.	Dead. The Dead is the local document for the conversance of C (Active Location relation you choose
- 10	all, as acfected on Exhibit A - Parchasable Interests Involves and Advantational and and hibit A will signify your acceptance of this Parchase Office in 1997 constraints.
-	h of your interests in each tract. There are two parts to the leventory: a SUMMARY and a DUTAIL station. a DUTAIL section includes a local description of each tract and additional information you may find useful.
15	e the "Item" number for cross reference between the SUMMARY and DETAIL sections.
4	Map(x): Shows the general location of the tracits of land that include your ownership interests. Soft Addressed Battern Excelone: Allows you to return the completed Parchase (Clier face of charge for
	Mill Addressed Return Envelope: Allows you is relate the completed Purchase Office Interof sharpe for survivo.
больн (876-і	encouraged to contact your local agency office or the Treet Baseficiary Call Center (TBCC) at 1-888-678-
	a) You are fiving on or leasing any of the lands included in this offer, and are willing to sail your interestist in
	those lands, but you first want to know what impact the side may have on your rights; or
	b) You are uncertain if you are living on or leasing any of the lands included in this office.
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	ed lands have been valued or identified as stightle for purchase under the Huy Hack Program. If you are ted in selfing fractional interests you over that are eligible and not included in this effort elipsy notify the
TRCC	at 1-838-678-6836 so the Buy Rack Program may incorporate your interest into its fature planning.
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1-658	\$78.4836 to provide any updates to your personal information, including telephone number and email
-	, so we may contact you density with any questions regarding your returned documents. After your payment read, you will receive an "Addners Industment Notice" in the mail conferming constitution of the safe. Allow
a leas	How you was receive an Automatic suggestion resource in the man concerning composition in the same Automatic and calendar days for approval of the Dead and processing of your payment.
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- additional payment of \$75 for your time in completing the package.
- If you choose to sell all of the interests listed on the Purchasable Interest Inventory, you will be paid the fair market value shown in this line, plus an additional \$75 for your time in completing the package.

## **IF YOU CHOOSE TO SELL**

• The completed package must be postmarked by the date shown here in the letter.

If postmarked later, it will not be processed.

A payment for any ownership interest(s) you choose to sell will be deposited into your IIM account after the Deed is approved. This payment is considered tax exempt. In addition, for a 1-year period beginning on the date you receive payment, the payment will not impact any federal benefits you are receiving or are eligible to receive. **If you** receive non-federal benefits, contact the office which provides those benefits to determine if your benefits could be impacted by the payment.

The Claims Resolution Act of 2010 also authorizes contributions up to \$60 million to provide educational scholarships to Native Americans. This means that in addition to any payment you receive under the Buy Back Program, a contribution will be made to the Indian Education Scholarship Fund (Cobell Scholarship Fund) until it reaches \$60 million. This contribution will not impact the amount of money you receive in payment for your interests.

If you are not interested in selling your ownership interests included in this Purchase Offer, please disregard this letter and enclosures. However, if you are interested, this Purchase Offer is only active for 45 calendar days from the date of this letter. The return postmark must be dated no later than 04/07/2014. You may not receive another offer for purchase of your interests under the Buy Back Program due to limited funding.

#### Instructions

NON-FEDERAL BENEFITS

• This would include state and county support benefits.

### **USE PRE-PAID ENVELOPE PROVIDED**

• Use the postage-paid envelope to submit the completed offer packet.

LANDOWNER INCOME REPORT (not pictured)

- This report will show your income (excluding oil and gas royalties) on leased tracts in which you own interest.
- You may request this report from the Trust Beneficiary Call Center (TBCC) at 1-888-678-6836.



#### INFORMING INDIAN LANDOWNERS ON THE LAND BUY-BACK PROGRAM

## How to Complete the **Buy Back Deed**

YOUR NAME, ID NUMBER, AND NAME ON SIGNATURE LINE

- Check all three items to be sure each is accurate.
- The names should be your full legal name.
- If the typed information is incorrect, contact TBCC at 1-888-678-6836 for instructions.

## DO NOT SIGN THE DEED UNTIL YOU **ARE WITH THE NOTARY PUBLIC**

### When the notary asks you to, sign your name exactly as it appears on the deed.

### NOTARIES AVAILABLE

Notaries are available at no cost at OST offices.

BRING YOUR ID AND THE DEED TO A NOTARY PUBLIC

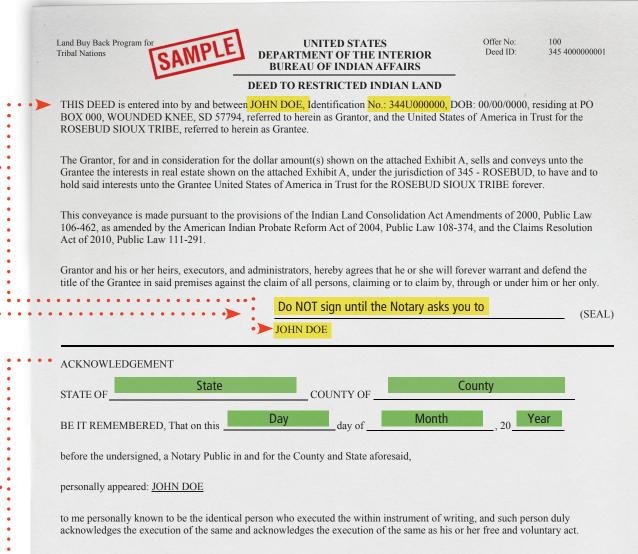
- Ask the Notary if their commission is current.
- Remember to bring your ID.
- The Notary Public will complete the remainder of this form after they see you sign it.

#### DO NOT SEND COPIES

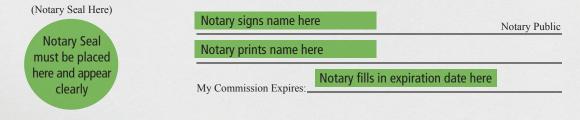
- You must return the **original** signed and notarized deed for the sale to be processed.
- You may make a copy of the deed for your records if you wish.

#### **BE AWARE**

 If you're not the person named on the deed, you cannot sign the deed.



IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed my seal on day and year hereinabove written.



FOR OFFICIAL USE ONLY: Any person who, knowingly and willfully, uses any false writing, makes any materially false statement, fraudulent representation, covers up a material fact, or commits fraud, is subject to federal prosecution, fines and no more than five years imprisonment as provided in 18 USCS § 1001 .

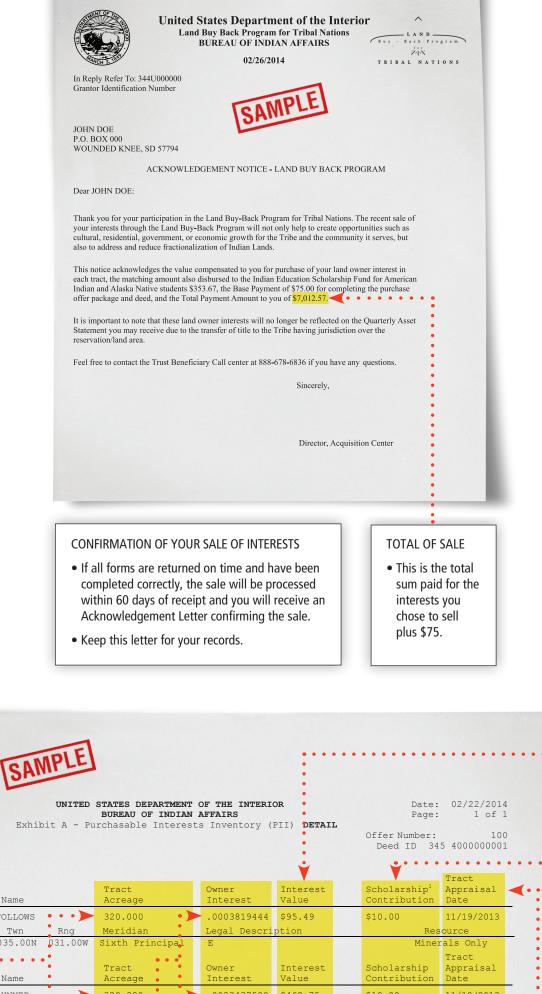
## **Exhibit A: Purchasable Interests Inventory**

Land Buy Back Program for UNITED STATES DEPARTMENT OF THE INTERIOR Tribal Nations	Land Buy Back Program f Tribal Nations	for
BUREAU OF INDIAN AFFAIRS		
Exhibit A - Purchasable Interests Inventory (PII) - <b>SUMMARY</b>	Grantor ID: 344U	000000
DATE: 02/22/2014 PAGE: <b>1</b> of <b>1</b>	Grantor Name: DOE,	JOHN
Grantor ID: 3440000000 Offer ID: 100		
Grantor Name: DOE, JOHN	Item Tract ID	Tra
Base Payment: You will be compensated for time spent completing this package in the amount of \$75.00 in	<b>1</b> 345 M 0000	BEAL
	State County	Sec
addition to the price offered for any, all or some of the interests listed in this report and chosen by you to sell.	SD TODD	6
Example: Please use black or blue ink and fill in the circle(s) completely on the individual interests you		

Sell It			Interest	Interest Value		SD TODD	:
	345 M 0000	·	.0003819444	\$95.49	•	<b>Item</b> Tract ID <b>3</b> 345 0002	•
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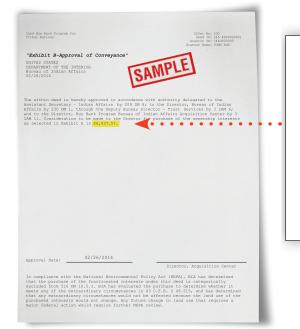
## **Acknowledgement Notice**

POST PURCHASE DOCUMENT



## Exhibit B: Approval of Conveyance

AVAILABLE FROM BIA REALTY OFFICE UPON REQUEST



### APPROVAL OF PROPERTY TRANSFER

- You may request and review your Approval of Conveyance and Conveyed Interest Report —this is your receipt.
- This amount should be the total sum of the interests you chose to sell.

## Conveyed Interests Report

AVAILABLE FROM BIA REALTY OFFICE UPON REQUEST

Land Buy Back Program &	AMPLE	ED STATES DEPARTMENT BUREAU OF INDIAN		OR	Date: Page:	
Ľ		Conveyed Interest	ts Report		Offer Number: Deed ID 34	100
Srantor ID: 34400 Srantor Name: DOE,		Tract	Owner	Interest	Scholarship	Tract
		Tract Acreage	Owner Interest	Interest Value	Scholarship <sup>1</sup> Contribution	Tract Appraisal Date
Grantor Name: DOE,	JOHN					Appraisal
Grantor Name: DOE,	JOHN Tract Name	Acreage	Interest	Value \$95.49	Contribution \$10.00	Appraisal Date
tem Tract ID 345 M 0000	JOHN Tract Name BEAR FOLLOWS	Acreage 320.000 Meridian	Interest .0003819444	Value \$95.49	Contribution \$10.00 Res	Appraisal Date 11/19/2013

### YOU MAY REQUEST THIS REPORT

- You may call the TBCC at 1-888-678-6836 to request your Approval of Conveyance and Conveyed Interest Report.
- Review your Conveyed Interests Report carefully for details about the land title interests that you sold and keep for your records.

## FAIR MARKET VALUE

- This column shows the fair market value for your ownership interest as determined through an appraisal.
- This is the value that you are being offered for selling this interest and it is non-negotiable.
- To determine the value of the entire allotment, divide the interest value by the ownership interest (Example: \$95.49 divided by .000381944 equals approx. \$250,000).

### SCHOLARSHIP FUND

- This column shows the contribution that will be made from the Settlement Fund to the Scholarship fund on your behalf if you decide to sell this interest.
- This does not affect the amount that you will receive.

Name		liace (	•	Interest	Value		Contribution	Date
Name		Acreage	•	incerest	varue	1312/00/	CONCLEDUCION	Date
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Name	•	Acreage		Interest	Value		Contribution	Date
BLUE SHI	IELD • 🗲	160.000	• • •	.0333333334	\$6,373.33		\$318.67	11/19/2013
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### PORTION OF INTEREST YOU OWN

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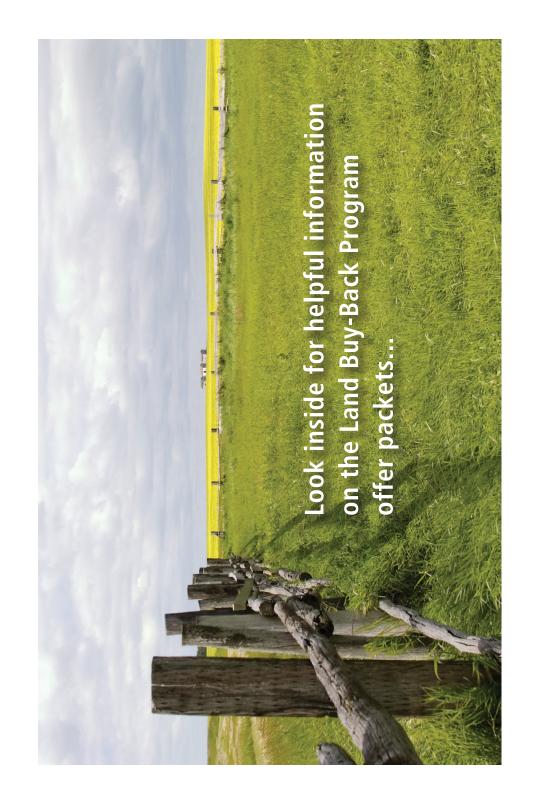
- This column shows the share of the tract that you hold, converted to a decimal.
- If you would like to understand that in terms of acreage, you can multiply the total acres in the tract by the ownership interest (Example: 320 acres x .0003819 equals approx. 0.12 acres).
- Keep in mind that your interest is undivided from all others in the same tract so the land is not physically divided into small pieces. You hold a share of the tract; you do not own specific acres in it.

#### WHEN THE APPRAISAL HAPPENED

• This shows the date of the approved appraisal that was used to determine the value the tract or allotment.

### INTERESTS HELD AND OFFERED TO PURCHASE

- This shows the interest you own that the Program is offering to buy. Not all interests may be listed in this Inventory. If you are interested in selling additional interests, call the TBCC and identify yourself as a willing seller.
- There are three possibilities: surface only, minerals only, and both mineral and surface.
- Mineral and surface ownership cannot be separated in this Program—if you choose to sell a tract with both Minerals and Surface interests, both interests will be sold together.
- If you want to know whether you are earning lease income from any of the listed interests, you may call the TBCC at 1-888-678-6836 to get the information or request a copy of your Landowner Income Report.



THIS S NOT AN OFFER TO PURCHASE

On the Land Buy-Back Program nforming Indian Landowners



Indian Land Tenure Foundation 151 East County Road B2 Little Canada, MN 55117-1523

## Summary of Highlights

- The offer to sell your ownership interests is strictly voluntary—you decide if you want to sell.
- All completed and notarized original forms need to be returned/postmarked within the 45-day deadline in order for the sale to be processed.
- Fill out the Deed, but **don't sign it** until you're in front of the Notary Public. Be sure to sign your name exactly as it is typed on the deed.
- Return the original signed and notarized deed, and all original pages of both parts of Exhibit A: Purchase Interests Inventory, in the self-addressed postage prepaid envelope provided in your offer package.
- Once your complete forms are received, it may take

## Resources

## LAND BUYBACK PROGRAM

Land Buy-Back Program for Tribal Nations www.doi.gov/buybackprogram

**Trust Beneficiary Call Center (TBCC)** 1-888-678-6836 Hours of Operation: M-F 7:00 am - 6:00 pm Sat. 8:00 am - Noon, Mountain Time

Fiduciary Trust Officer at your agency can be found at: www.doi.gov/ost/fto/ftoRegions.cfm#1

## **COBELL SETTLEMENT INFORMATION**

**Indian Trust Settlement** P.O. Box 9577,

## WHEREABOUTS UNKNOWN

Make sure your IIM account information is up to date. Call the TBCC (1-888-678-6836) or visit the OST website (www.doi.gov/ost) if your name or address has changed. Tell your friends and relatives to do the same.

## **OTHER RELATED RESOURCES**

**Indian Land Consolidation Act** (Cornell Law Website) www.law.cornell.edu/uscode/text/25/chapter-24

### AIPRA

(Tribal Court Clearinghouse website) www.tribal-institute.org/lists/understanding.htm

- up to 60 days to complete the sale, after which you will recieve an Acknowledgment Notice.
- You may request your Conveyed Interests Report. Review carefully for details about the land title interests that you sold—this is your receipt.

are owned and managed by Indian people and Indian nations.

Indian Land Tenure Foundation today.

Dublin, OH 43017-4877 1-800-961-6109 www.cobellsettlement.com www.indiantrust.com info@IndianTrust.com

> Indian Land Tenure FOUNDATION.

> > 151 East County Road B2 Little Canada, MN 55117 651-766-8999 www.iltf.org



The Indian Land Tenure Foundation (ILTF) is a national, community-based organization focused on American Indian land recovery and management. ILTF's primary aim is to ensure that all reservation and important off-reservation lands

corporations and individuals to support its programming in Indian Country. Please consider making a donation to the

As a community foundation, ILTF relies on funding from private foundations and donations from Indian nations,

To learn more about our work and programs and to make a donation, visit our website at: www.iltf.org.